

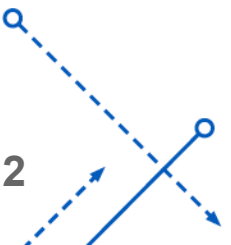
# WHAT WE DO RESOURCE PLANNING

Joseph Lewandowski, Assistant Vice President  
Carl Lam, Resource Analyst



Have you worked with our office before?

- a) Yes, all the time
- b) A few times but not frequently
- c) No, never

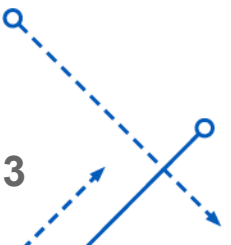




Do you participate in the ARPP for your unit?



- a) Yes, I work on a budget for my department or center.
- b) Yes, I work on enrollment, workforce, capital or other areas of planning.
- c) Yes, I provide information and data to support the process.
- d) No, currently not an active participant.



# What is **RESOURCE PLANNING**?

**A Strategic Process**



**Includes the  
Annual Budget Process**

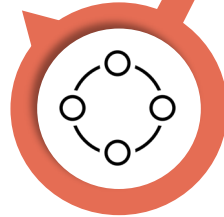


**Components**

**Aligning Resources**



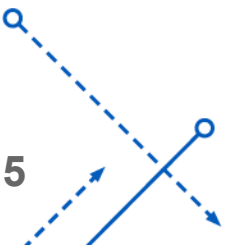
**Annual Resource  
Planning Process  
(ARPP)**



# What is Resource Planning?

**Strategic  
Process**

Involves both short & long-term plans for allocating resources



# What is Resource Planning?

## Annual Budget Process

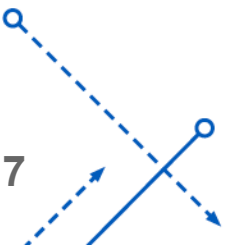
A more tactical process creating a plan for spending the organizations resources over a period of time



# What is Resource Planning?

## Aligning Resources

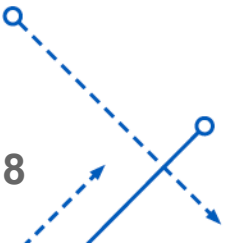
Resources are aligned with strategic goals and priorities



# What is Resource Planning?

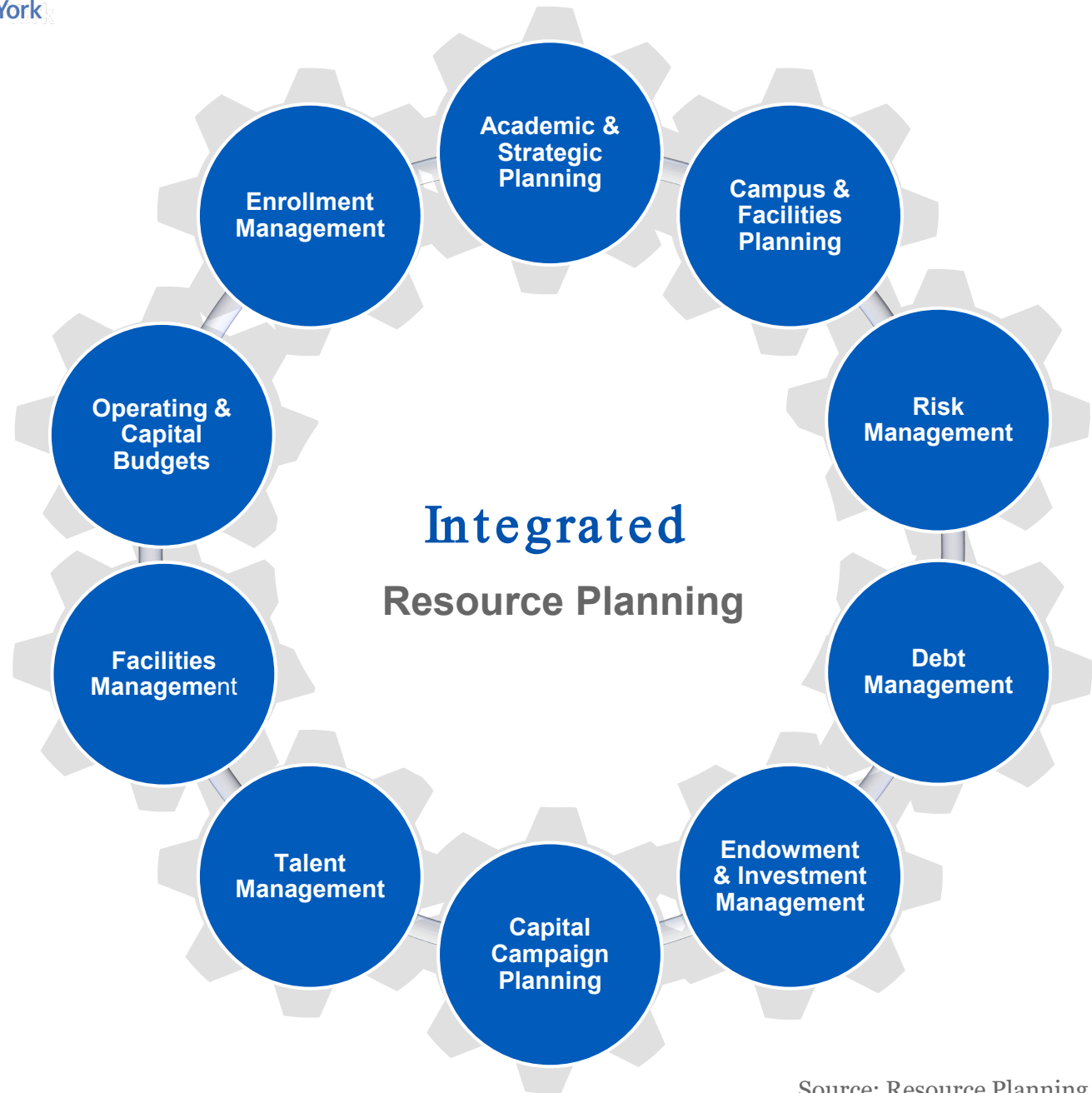
**ARPP**

**Integrated Resource  
Planning**



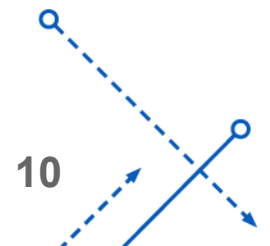


# Best Practices Model

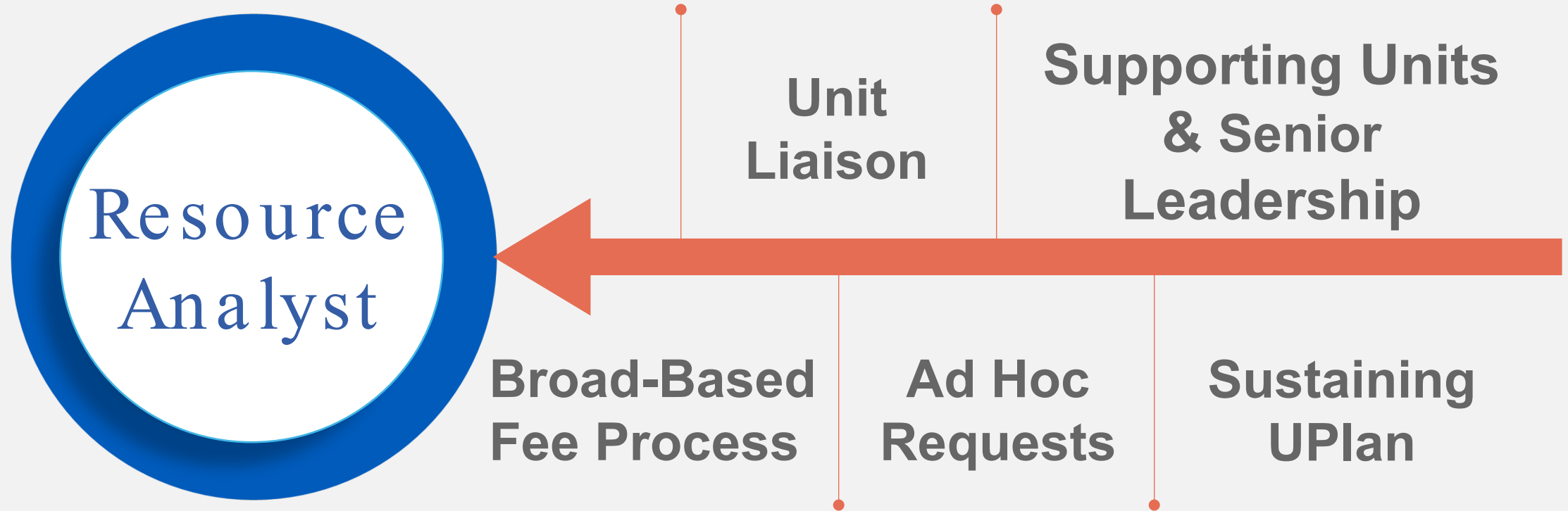




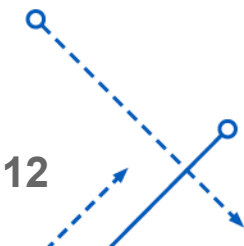
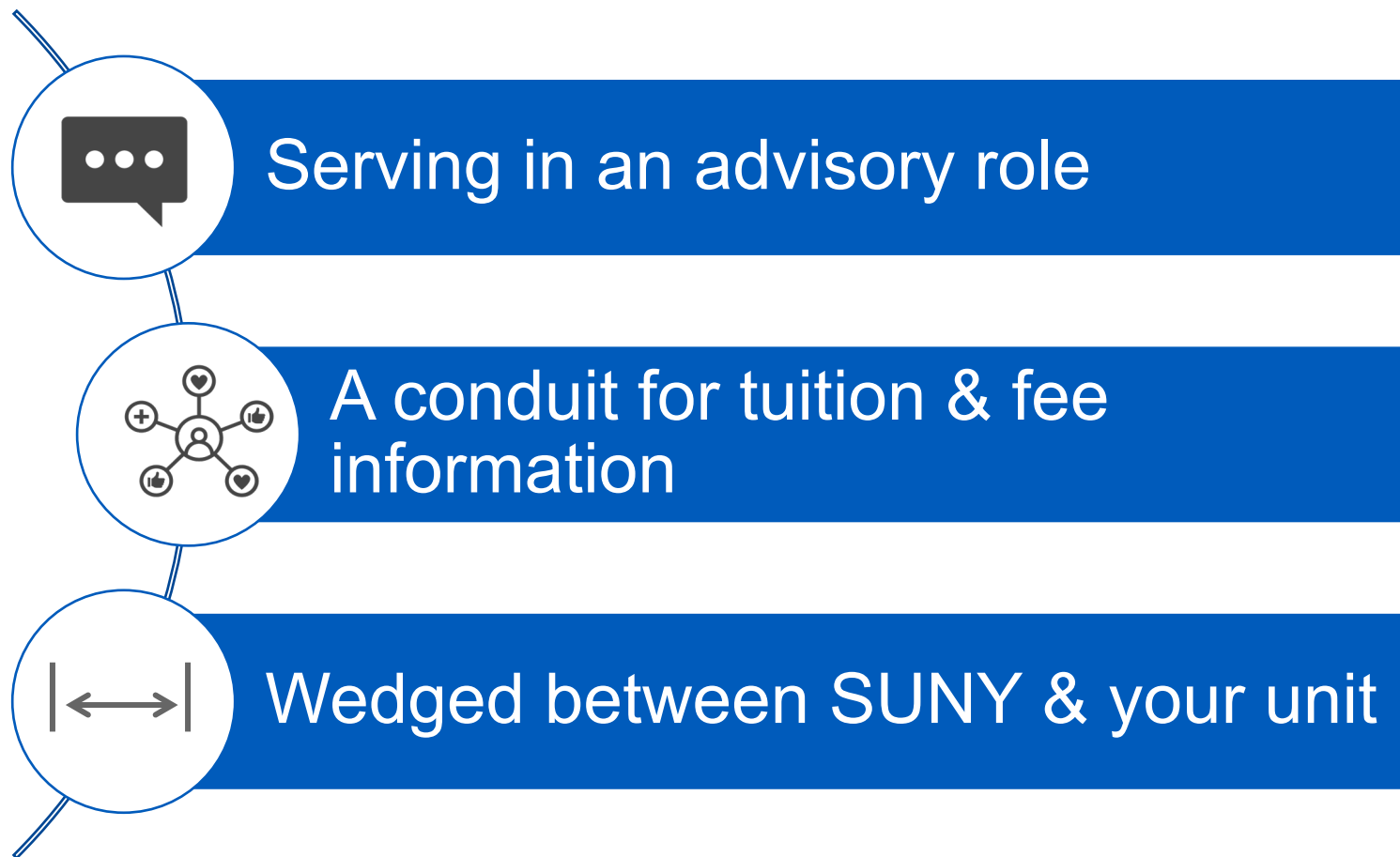
10



# Roles & Responsibilities



# Unit Liaison



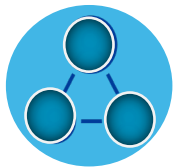
# Supporting Units & Senior Leadership



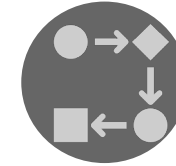
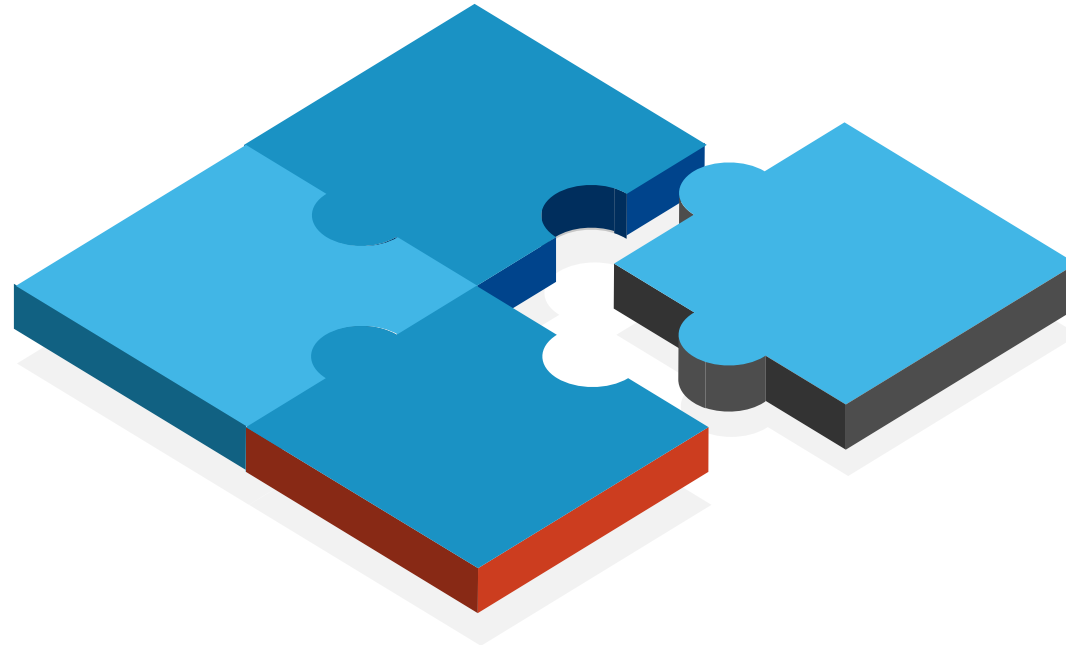
# Broad-Based Fee Process



Support Units



Three Cycles!



Process Coordination

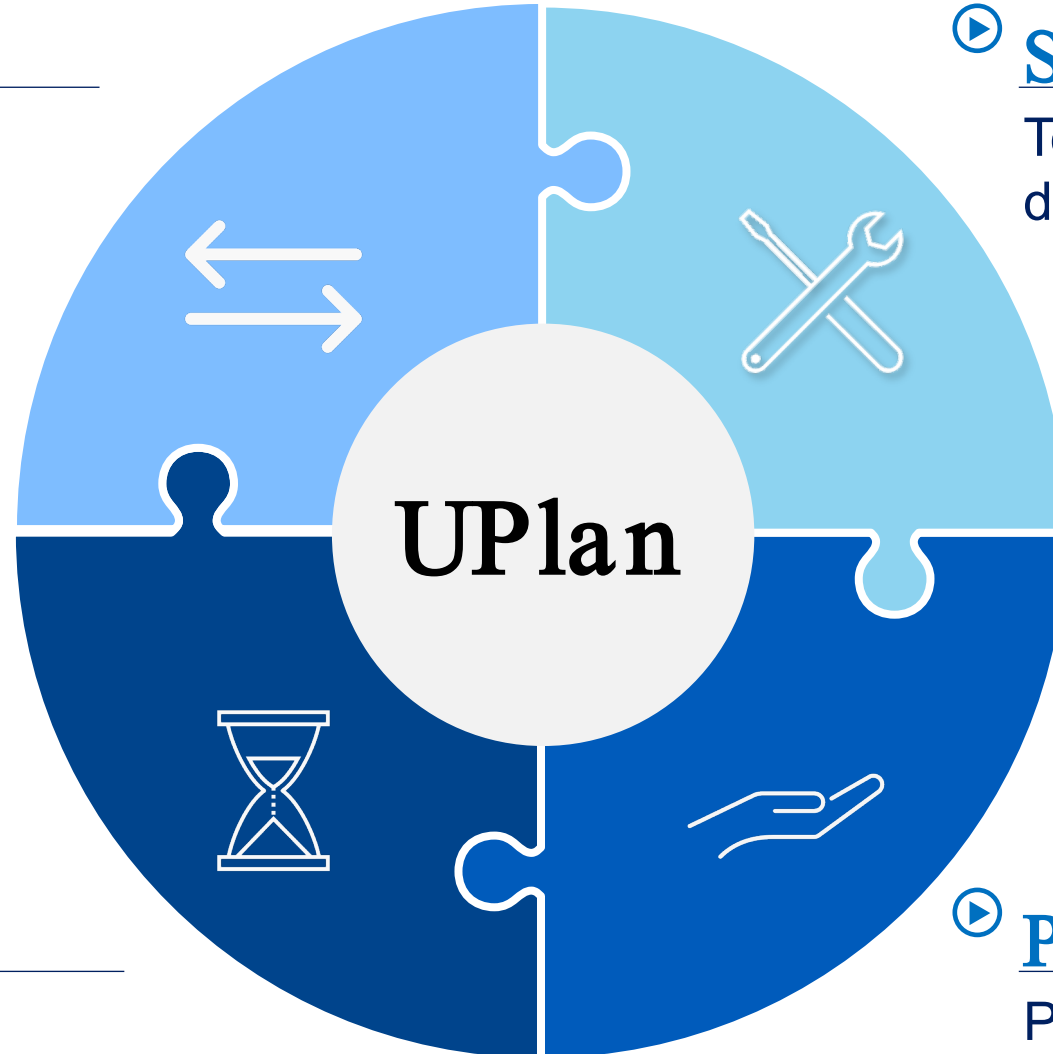


Fee Stewards <··>SUNY

# Ad Hoc Requests



④ Replaces  
Spreadsheet  
collection



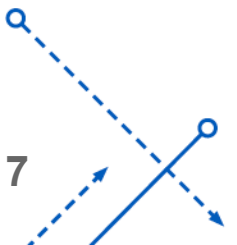
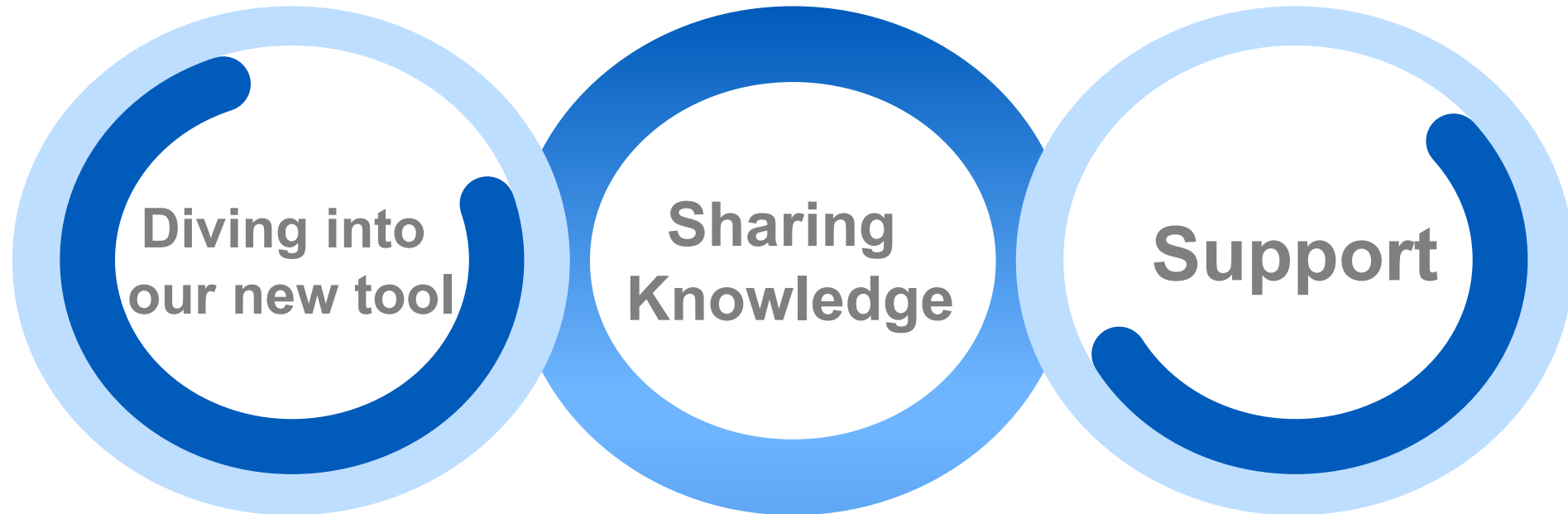
④ Supplies  
Tools for budget  
development

④ Creates  
Uniformed  
expectation of timing

④ Provides  
Preliminary  
budgets



# Sustaining UPlan



**QUESTIONS**

**&**

**Thank you!**



## HOW DID WE DO?

Please take the *Session Survey* on your smart device using the QR Code located on your schedule.

